



Home Business & Business Plus Supplement

With the right resources, running a business can be easier and more efficient.

Hiring a law firm for your business can be expensive. And with DIY legal websites, you may not know the best actions to take or have access to consultation with a lawyer when you need it. Join thousands of small businesses and get easy, affordable access to a provider law firm for personalized legal advice and consultation with LegalShield's Home Business Supplement.

Home Business Supplement

Expands your family coverage to include business legal matters.

Advice, Consultation and Research: Legal consultation, plus research, for business legal matters.¹

Letters or Phone Calls: Legal support with letters and phone calls from provider lawyers.

Designated Consultation: Legal advice on specific business legal matters related to your business.

Document Review: Have business legal documents reviewed by a provider lawyer.

Collection Letters: When collection letters are necessary, your provider law firm can help.

CRA Audit Legal Services: Receive legal assistance during CRA audits.

Interprovincial Services: Receive legal assistance for out of province business.

Note: Eligibility: Must have a LegalShield Personal Legal Plan.

Business Plus Supplement

Expands your Small Business Plan coverage to include business consultation and marketing tools.

Ask a Business Consultant: Consult on any question concerning your business related to HR, business plans/strategies, marketing, customers, hiring or finance. Simply log in and submit your question and a business consultant will return a response within 48 hours.²

Business Forms: Access vital business forms including promissory notes, confidentiality/non-disclosure agreements, non-competes and more.³

Website Builder: Every business needs an online presence! With easy-to-use tools and templates, you can launch a professional website with e-commerce and CRM integration, without hosting and maintenance fees.

CRM Tool: Customer Relationship Management Tools to help manage your contacts and potential customers. Track marketing campaigns, follow up on leads, schedule meetings and more

Note: Eligibility: Must have a LegalShield Small Business Legal Plan or Home Business Supplement.

¹Certain business legal matters are not covered. See a contract for complete details and coverage.

²Receive an answer within 48 hours except for Friday and Saturday which are 72 hours.

³Contact your provider law firm for your Home Business Supplement to help customize forms to your business.

Get the coverage that's right for your business.

Home Business Supplement

(\$14.95 / month with your personal LegalShield Plan)

Advice, Consultation and Research	Legal consultation, plus research, for business legal matters.
Letters or Phone Calls	12 communications each year, with 1 follow-up letter per matter (Additional available for \$75 each).*
Designated Consultation	3 designated 30-minute telephone consultations.
Document Review	4 documents per month, up to 25 pages each (Additional available for \$75 each).*
Collection Letters	4 collection letters per month (Additional available for \$75 each).*
CRA Audit Legal Services	For help with items included on Form T2125, Form T2042, or Form T2121 of your personal federal income tax return.
Interprovincial Services	All of the same benefits for certain out-of-province matters.**
25% Member Discount	On additional business legal needs.

Business Plus Supplement

(\$14.95 / month with your Home Business Supplement and personal LegalShield Plan)

Business Consultation	Unlimited business matters.
Business Forms	Access vital business forms.
Website Builder	Launch a professional website with e-commerce capability.
CRM Tool	Manage your contacts and potential customers.

*This service also available for out-of-province matters.

** Out-of-province matters receive the same benefits as in province matters collectively.

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE

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Eligibility: Must have a LegalShield Legal Plan.

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